

ANALYSIS OF THE PRELIMINARY AND OFFICIAL STATEMENTS FOR A \$20 MILLION CHARTER SCHOOL BOND ISSUANCE

On behalf of a client acting as the underwriter, Hodgson Russ attorneys reviewed and provided commentary analysis of the preliminary and official statements for a \$20 million charter school bond issuance a New York State charter school. We prepared the due diligence questionnaire, drafted the bond purchase agreement, and worked on finalization of the documents required for the transcript verifying the transaction.

Attorneys

A. Joseph Scott III

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