

ASSISTED IN THE RAISING OF \$600,000 FOR BIOPHARMA COMPANY CLIENT'S SERIES SEED FINANCING ROUND

Hodgson Russ assisted in the raising of \$600,000 for our biopharma company client's Series Seed financing round. Hodgson Russ drafted and negotiated all transaction documents, including the term sheet, accredited investor questionnaire, purchase agreement, and convertible note; facilitated document exchanges and correspondence with approximately twenty-five separate investors; and performed regulatory security filings with the SEC under Regulation D and state.

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