

\$500 MILLION SENIOR NOTES OFFERING

Hodgson Russ attorneys represented a manufacturer of highly engineered products with international operations, as issuer, in connection with a \$500 million senior notes offering to qualified institution buyers under Rule 144A and non-US persons under Regulation S. The net proceeds from the offering were used to effect a redemption of the company's previously outstanding senior notes.

Attorneys

Christofer Fattey Craig Fischer Andrea Gervais

Practices & Industries

Banking & Finance Public Offerings, Private Placements & Corporate Finance

