

\$40 MILLION DIVIDEND RECAPITALIZATION FINANCING

Hodgson Russ represented a sponsor in connection with a \$40 million dividend recapitalization financing of a group of manufacturing companies. A syndicate of lenders provided term and revolving debt. Existing mezzanine financing was amended to accommodate the transaction.

Attorneys

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Practices & Industries

Banking & Finance

Public Offerings, Private Placements
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