

NEW YORK STATE BAR ASSOCIATION TRUSTS AND ESTATES LAW SECTION SEMINAR: DEALING WITH YOUR CLIENT'S RETIREMENT ASSETS

Speaking EngagementBuffalo, NY
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At this seminar, Richard W. Kaiser and Ryan M. Murphy presented "Understanding the Basics of the Required Minimum Distribution Rules." Their presentation discussed required distributions during life and after death and how these rules impact income and estate planning, as well as how to name a trust beneficiary without accelerating taxation and how to disclaim benefits to save estate and income taxes.