

# TAX-EXEMPT SEMINAR: CURRENT NEW YORK STATE & IRS ENFORCEMENT EFFORTS

## Seminar

140 Pearl Street, Suite 100, Buffalo, New York, 14202  
April 25, 2024  
8:30 a.m. - 10:00 a.m.

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Join members of Hodgson Russ's Tax-Exempt Organizations Group & Special Guest Speaker, Melissa H. Thore, Assistant Attorney General for the New York State Office of the Attorney General – Charities Bureau, for an interactive discussion on Current New York State & IRS Enforcement Efforts for Tax-Exempt Organizations.

## Topics:

- Updates from the NYS Attorney General's Office
- IRS Updates – Unrelated Business Income Tax (UBIT) & Private Benefit/Inurement Risks
- Navigating Unusual Grants & Managing Donor Expectations

**Speakers:** Catherine Eberl, Melissa H. Thore, Marla Waiss, and Patricia Sandison

**Check-in begins at 8:00 a.m.** Continental breakfast will be provided. This seminar is complimentary. 1 hour of CPE credit available. CLE credit requested.

## Attorneys

Catherine Eberl  
Patricia Sandison  
Marla Waiss

## Practices & Industries

Tax-Exempt Organizations