

CPA ACADEMY, CHANGING YOUR RESIDENCY

Webinars

November 19, 2018
4:00 p.m. to 5:30 p.m. EST

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This program will address the application of residency tax rules to commuters, occasional visitors, and to full-time residents of the various states. It will also identify the rules most states use to determine if a taxpayer has “truly” changed their residence.

Changing your residence from a high-tax state (think NY, NJ & CA) to a low, or no-tax state (think FL) can dramatically reduce the amount of state taxes you have to pay. But high-tax states don’t let their residents go easily. If you continue to maintain any connection to the former residence (think snowbirds), the high-tax state may contest that you truly changed your residence. In this webinar, you will learn how states determine a taxpayer’s residency and how to make the states respect your residency change.

Highlights:

- Statutory residence rules
- How do you count a “day”?
- Concrete steps necessary to change your domicile
- Common traps for the unwary practitioner
- Techniques used by auditors to identify and investigate residency cases

Webinar Registration

Attorneys

Joseph Endres

Practices & Industries

State & Local Tax