US-CANADIAN ESTATE PLANNING FOR CROSS-BORDER CLIENTS

Webinars
October 30, 2018
1:00 p.m. to 2:30 p.m.

Attorneys

Catherine Eberl

Britta McKenna

Practices & Industries

Canada-U.S. Cross-Border

International Trusts & Estates

October 30, 2018

U.S.-Canadian Tax and Estate Planning for Cross-Border Clients
Reconciling U.S. and Canadian Law on Trusts, Deemed Dispositions on Death, Situs Wills, and Wealth Transfers

This CLE/CPE webinar, with participation by Hodgson Russ attorneys, Catherine Eberl and Britta McKenna, will provide estate planners with a comprehensive guide to estate planning tax challenges and opportunities for clients who have a tax presence in both the United States and Canada. The panel will discuss the U.S. tax law and treaty provisions that govern tax and fiduciary rules in both Canada and the United States. The webinar will focus on the U.S. tax and other consequences for Canadian clients with U.S. tax presence and U.S. taxpayers with Canadian-based pensions and other assets.

Click here for more information.