



MARK S. KLEIN

Partner, Chairman Emeritus

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Mark concentrates his practice in New York State and New York City tax matters. He has more than 40 years of experience with federal, multistate, state and local taxation -- and may be best known for his public speaking on tax topics. Mark splits his time between the Firm's New York City and Buffalo offices.

Mark has represented numerous *Fortune* 500 companies in connection with corporate, withholding and sales tax audits as well as dozens of individuals who appear on the *Forbes* 400 list of wealthiest individuals in the United States. He has also been quoted in dozens of newspapers and periodicals, including *The New York Times*, *The Wall Street Journal*, *Newsday*, *The Boston Globe* and the *Associated Press*. Mark has appeared as a state tax expert on CNBC, CNN and other news outlets.

Mark taught courses in the Tax Certificate Program in the School of Management at the University of Buffalo on state taxation and tax practice and procedure. He is a member of *The CPA Journal* editorial review board and has written numerous books, articles and treatises on the subject of multistate taxation. Mark is the co-author of the ABA *Sales & Use Tax Desk Book*, CCH's *New York Residency and Allocation Audit Handbook*; *New York Sales and Use Tax Answer Book*, the New York State Bar Association's *Contesting New York State Tax Assessments*, 4th Edition; and CCH's *New York Sales and Use Tax*. Mark is also a contributor to numerous professional and industry-focused publications.

Honors

- Listed, *Best Lawyers in America* (Tax Law, Litigation and Controversy -Tax) 1995 - 2024
- Listed, *New York Metro Super Lawyers* (Tax) 2019 - 2023
- Listed, *Upstate New York Super Lawyers* (Tax) 2007 - 2023
- Listed, *Best Lawyers in America* "Lawyer of the Year" (Litigation and Controversy - Tax), 2021

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440 Royal Palm Way
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Practices & Industries

Accountant Professional
Business Tax
Sales & Use Tax
State & Local Tax
Tax Controversy
Tax Investigations & Defense
Tax Residency
Voluntary Disclosure - Multistate

www.hodgsonruss.com

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- Listed, *Buffalo Business First/Buffalo Law Journal's* Legal Elite of Western New York Legal Leader, 2018 - 2020
- *Martindale-Hubbell*, 1998-2022 – highest possible peer review rating in legal ability & ethical standards for 24 years
- *Who's Who in American Law*

In the News

New Jersey Tax Incentives Boost State as Hot Filmmaker Locale
Bloomberg Law, July 10, 2023

Hodgson Russ Launches "State Tax Talks With Joe Tantillo" Podcast
November 29, 2022

Press Releases

Three Hodgson Russ LLP Attorneys Named to 2023 *New York Metro Super Lawyers* List
September 22, 2023

55 Hodgson Russ LLP Attorneys Named to 2023 *Upstate New York Super Lawyers* List
August 23, 2023

83 Hodgson Russ LLP Attorneys Ranked in 2024 Edition of *Best Lawyers in America*
August 17, 2023

Hodgson Russ LLP Launches First Ever Podcast, "State Tax Talks with Joe Tantillo"
November 30, 2022

Publications

Private Jets Leave NY Minutes Before Midnight as Rich Flee Taxes
Bloomberg Tax, April 19, 2024

State Tax Officials Are Using AI to go After Wealthy Payers
CNBC, April 15, 2024

New Jersey Enacts Major Changes to Corporate and Gross Income Tax
Hodgson Russ LLP State & Local Tax Alert, July 6, 2023

Programs

Worker Classification &
Employment Tax

Admissions

New York

New Jersey

Florida

U.S. Supreme Court

Education

State University College at Buffalo,
B.S., summa cum laude

University at Buffalo School of Law,
J.D., magna cum laude

MARK S. KLEIN

New York State Budget Notes – May 5, 2023
Hodgson Russ State and Local Tax Alert, May 5, 2023

New Jersey Tax Laws: Out with the Old and In with the New Tax Laws in 2023
Hodgson Russ SALT Alert, January 3, 2023

Presentations & Events

2024 Florida Tax Residency Series
Hodgson Russ LLP, Palm Beach, Boca Raton, Sarasota, Naples, Florida, January 25, 2024 - March 7, 2024

State and Local Tax Update for 2023 - NYS & NYC & NJ
ACE Seminars, Long Island Marriott, 101 James Doolittle Boulevard, Uniondale, NY 11553, December 13, 2023

State and Local Tax Update for 2023 – NYS & NYC & NJ
Uniondale, New York, December 13, 2023

A Day With Hodgson Russ: Selected NYS and City Tax Topics Workshop Webcast
NYSSCPA, December 11, 2023

A Day with Hodgson Russ: Selected NY State and City Tax Topics Workshop Webcast
NYSSCPA, December 11, 2023

State & Local Tax Update For 2023- NYS & NYC & NJ
ACE Seminars, November 29, 2023

New York and Tri-State Taxation Conference
NYSSCPA, UJA Federation of NY, 130 E. 59th St. New York, NY, 10022, November 29, 2023

Accounting & Tax Symposium 2023
NCCPAP, Crest Hollow Country Club, 8325 Jericho Turnpike, Woodbury, New York 11797, November 15 - 17, 2023

October 2023 SFSP - Buffalo Chapter Event
Buffalo Chapter of Society of Financial Service Professionals, Curtiss Hotel, Buffalo, NY, October 19, 2023

54th Annual Sidney Kess Estate, Tax, and Financial Planning Conference
UJA Federation of New York, October 18 - October 19, 2023