



TIMOTHY HO

Partner

tho@hodgsonruss.com 416.595.2673

Timothy is a broad-based commercial lawyer with a particular focus on cross-border securities and financing transactions. Timothy was born and raised in Toronto and graduated from the University of Toronto Faculty of Law, but has spent his entire legal career practicing New York law for US firms. Thus he brings a collaborative and multijurisdictional perspective to solve legal problems for his clients.

Prior to joining Hodgson Russ, Timothy was an associate at Latham & Watkins in New York City, where he represented issuers and underwriters in both public and private capital markets transactions. He has also acquired substantial experience in advising public companies and Canadian foreign private issuers on their reporting obligations under U.S. securities laws.

Timothy exclusively practices U.S. law and is admitted to practice in New York. Prior to law school, Timothy earned a master's degree in economics from McMaster University in Hamilton, Ontario.

Experience

Corporate Transactions:

- Lead M&A counsel to Quadshift in connection with US expansion and acquisition matters
- Lead M&A counsel to Valtech in connection with the following acquisitions in 2022/2023:
 - Acquisition of Maryland based digital advertising firm
 - Acquisition of North Carolina based digital media firm
 - Acquisition of Michigan based technology company
- US counsel to Jacobs & Thompson Group of Companies in ongoing US financing and acquisition matters

Practice restricted to U.S. law
22 Adelaide Street West,
Suite 2050
Toronto, ON M5H 4E3

Practices & Industries

Banking & Finance
Blockchain & Cryptocurrency
Canada-U.S. Cross-Border
Corporate & Business
Corporate Governance & Compliance
International-U.S. Cross-Border
Investment Management & Compliance
Private Funds
Public Offerings, Private Placements & Corporate Finance
Renewable Energy
Securities Regulation & Corporate Compliance

Admissions

New York

Education

McMaster University, B.A.Sc.,
summa cum laude
McMaster University, M.A.

TIMOTHY HO

- US counsel to foreGrowth Inc. in connection with US corporate matters
- US counsel to Cluep in connection with US corporate matters

University of Toronto, Faculty of
Law, J.D.

Securities Matters:

- US counsel to Comprehensive Healthcare Systems Inc. (TSXV: CHS) in connection with US corporate and securities matters relating to its Qualifying Transaction on TSX-V, September 2021
- US counsel to Sabio Holdings Inc. (TSXV: SBIO) in connection with US corporate and securities matters relating to its Qualifying Transaction on TSX-V, November 2021
- US counsel to Nubeva Technologies Ltd. (TSXV: NBVA) in connection with US corporate and securities matters relating to its Qualifying Transaction on TSX-V, March 2018

Investment Advisors Act Matters:

- Experience advising various Canadian portfolio managers and fund managers regarding their registration as “investment advisers” or “exempt reporting advisers” under the United States Investment Advisers Act of 1940

Financing Matters:

- Timothy is the firm’s lead opinion partner in connection with opinions rendered in cross-border transactions to financial institutions

In the News

Thought Leaders: Optimism Rules
Buffalo Business First, June 26, 2020

Timothy Ho Joins Hodgson Russ
September 11, 2014

Press Releases

Hodgson Russ Announces Three Newly Elected Partners, Six Attorneys Promoted to Senior Associate
Hodgson Russ Press Release, January 17, 2020

TIMOTHY HO

Publications

SEC Adopts Final Climate Change Disclosure Rules

Hodgson Russ Corporate & Securities Alert, March 28, 2024

U.S. Securities Law Considerations in Structuring a Cross-Border Fund

Hodgson Russ Canada-U.S. Cross-Border Alert, June 10, 2021

To Register or Not to Register: A Primer for Ontario Investment Advisers

Canada-U.S. Cross-Border Alert, May 19, 2021

Private Offerings Update - 2021

Hodgson Russ Canada-U.S. Cross-Border Alert, February 2, 2021

Re-Perfection of a Lapsed Security Interest

Hodgson Russ Cross-Border Finance Alert, January 8, 2020

SEC Reporting Obligations under Section 13 of the Exchange Act – A Primer for Investment Managers

Securities Regulation & Corporate Compliance Alert, December 3, 2019

Foreigners Get Special Treatment: SEC Updates Guidance to Foreign Private Issuers

Smarter Way to Cross Blog Archives, January 3, 2017

Finders May Not Be Keepers: Traps for the Unwary in Awarding Transaction-Based Compensation

Smarter Way to Cross Blog Archives, October 25, 2016

Proposed SEC Rules Modernize Mining Disclosures Using Canadian Rules as the Gold Standard

Smarter Way to Cross Blog Archives, July 7, 2016

Iran Sanctions Eased, But Restrictions Remain

Smarter Way to Cross Blog Archives, February 26, 2016

Presentations & Events

Public Company Update 2020

Hodgson Russ LLP, January 30, 2020

Public Company Update 2019

Hodgson Russ, Buffalo, NY, February 12, 2019

Public Company Update 2018

Hodgson Russ LLP, January 24, 2018

TIMOTHY HO

Professional Affiliations

Ontario Bar Association

Community & Pro Bono

Timothy has undertaken several pro bono representations, including asylum, immigration and housing discrimination cases.

