

CORPORATE TRUST DEFAULTS

Hodgson Russ has played a leading role in the representation of financial institutions in complex reorganizations involving bond defaults and in issuer bankruptcy cases. We regularly counsel, advise, and represent indenture trustees in non-bankruptcy defaults, on official creditors committees, and in large corporate bankruptcy cases.

Our attorneys provide skilled, experienced counsel to our financial institution clients in connection with the discharge of fiduciary and contractual obligations governed under state and federal law, distributions to trust holders related to issuer reorganization and liquidation, communications with bondholders, and negotiating issuer reorganizations and restructurings. When necessary, we defend and prosecute claims against indenture trustees, including rights related to debt indentures and pertinent laws.

Professionals

Attorneys

James Thoman